# VIRGIN ISLANDS OF THE UNITED STATES VIRGIN ISLANDS CASINO CONTROL COMMISSION



**BUSINESS ENTITY DISCLOSURE FORM** 

# **Business Entity Disclosure Form Instructions'.**

#### INSTRUCTIONS

#### I. COMPLETING THIS FORM

This application form must be completed by any individual or business organization required to hold a casino license pursuant to Title 32, Chapter 21, Article VI, §434 of the Virgin Islands Code, as well as any entity so directed by the Virgin Islands Casino Control Commission.

The following general instructions should be followed when completing this application. If questions arise during the course of completing the application submit your inquiry to info@casinocontrolcommission.vi.

- 1) Read each question carefully prior to answering. Answer every question completely. Do not leave blank spaces. If a question does not apply to you, indicate "N/A" in response to that question. If there is nothing to disclose in response to a particular question, write "None" in response to that question. Failure to provide a response to every question could result in the rejection of your application.
- 2) Applicant entity agrees that any license which may hereafter be granted to said individual or business organization is predicated upon the statements and answers contained herein and that for any materially false or misleading statement or answer, said license may be revoked. Entity's background will be investigated by the Virgin Islands Casino Control Commission.
- 3) False information or lack of total disclosure or any aspect of this application may result in license denial.
- Information requested must be answered completely by all applicants. Such information is to be provided as of the date of application unless otherwise specified.
- 5) All entries on this form, except signatures, must be typed or block printed in black ink. This form if being provided in pdf fillable format, and can be completed online and transmitted via email, provided that at least one copy of the document is sent to the Virgin Islands Casino Control Commission via US Mail with an original signature. Illegible applications will not be accepted.
- 6) Where a response to a particular question is provided fully in response to another question elsewhere in this application, reference your answer to that other response by indicating "See response to question # \_\_\_\_\_\_". If a partial response is given elsewhere, indicate "See partial response to question # \_\_\_\_\_ and complete the requested information.
- 7) If you need additional space to answer any question(s), use additional pages. Indicate the number of the question you are answering if you use additional pages.
- 8) To prevent any misunderstanding on the applicants' part, the following terms are defined for your assistance in preparing this application:
  - a) <u>Business organization</u> A partnership incorporated or unincorporated association, firm, corporation, trust or other form of business or legal entity, other than a financial institution regulated by a state or federal agency.
  - b) Control The power to exercise authority over or direct the management and policies of a person or business organization
  - c) Management Any person(s) or entity (ies) having responsibility to manage, direct or administer the affairs of a person or business organization. Management includes, but is not limited to: members of the board of directors of a corporation, officers in charge of principal business functions, or principal owners.
  - d) Related (of any licensee) It's affiliates, principal owners management and members of their immediate families; and any other party who has the ability to significantly influence directly or indirectly, the licensee form fully pursuing its own separate management operating policies. This includes any power of attorney or fiduciary capacity delegated to any of the above.
- 9) Submit an original and one (1) copy of this entire form to the Virgin Islands Casino Control Commission via email and/or US Mail or Hand-Delivery accompanied with the proper fee or deposit required by law. The Commission will accept one copy via email (email to info@casinocontrolcommission.vi and one original, which should be sent to the Commission address at: 3005 Estate Orange Grove, Christiansted VI 00820. Attention: Chairman
- Once your application is filed with the Commission, you may not withdraw your application without the express consent of the Virgin Islands Casino Control Commission.

11) If you require further information or clarification of any aspect of this application, please contact the Virgin Islands Casino Control Commission at 340-718-3616 or via email at info@casinocontrolcommission.vi.

## 12) CASINO LICENSE APPLICATION AND REGISTRATION FEES

License Type	Description	Fee
Casino I	10,000 sq. ft. Each Additional 5,000 ft. or portion thereof	\$350,000 \$ 50,000
Casino II	7,000 sq. ft. Each Additional 5,000 ft. or portion thereof	\$150,000 \$ 50,000
Casino III	7,000 sq. ft. Each Additional 5,000 ft. or portion thereof	\$100,000 \$ 50,000
Other Casino Categories	*Enterprise Zone Casino's in Christiansted and Frederiksted *VIPA Hotel Casino Development (Act 6391) *Partial Government Owned Casino	Rates to be determined by the Commission
Hourly rate for casino investigations	Hourly rate for casino investigations, casino key and employee investigations, qualifier investigations (32VIC§510-§512)	\$120.00/hour
Slot Machine License Fee	32VIC §514 and Regulations §436-6.4	\$260.00/unit Due: July 1 <sup>st</sup> Annually
Racino License Fee	TBD by the Commission. Presently under review.	TBD
Casino Key Employee License	32VIC§441 and Regulation §436-6.10	Deposit: \$600 Minimum Expenses (Hourly investigation rate of \$120.00) Renewal: \$400.00 Two Year initial and renewal License

## II. BEFORE YOU SUBMIT THIS FORM TO THE COMMISSION, BE SURE THAT:

- A. All attachments required in this form and in the Multi-Jurisdictional Personal History Disclosure Form are labeled with an exhibit number and included in both the original and the photocopies filed with the Commission.
- B. You have signed and notarized the Statement of Truth, Release Authorization, Consent to Inspections, Searches and Seizures forms included herein, along with those that are included in the Multi-Jurisdictional Personal Disclosure Form
- C. You have answered every question completely.
- D. You initial and date each page of this form in the spaces provided.
- E. You retain a completed copy of this form for your own records.

# **Business Entity Disclosure Form**

A OT TRACE NAME(S) E PROPRIETOR NCORPORATED ASSOC	LIMITED LIABILITY PARTN			NERAL PARTNERSHIP
OF BUSINESS ENTITY (CH		N LIMITED LIABILITY COMPA	ANY OTHER:	
	CTED IN REFERENCE TO T	HIS APPLICATION:		
e and Title				
-Mali Address	Ŧ	elephone (Area Code) Number		Fax Number
PRINCIPAL BUSINESS	S ADDRESS OF THE BUSIN	NESS ENTITY:		
TREET LOCATION	Number/Street	City	State	Zip Code
		,		
MAILING ADDRESS (If diffe	erent) Number/Street	City	State	Zip Code
OUNTRY TELEPHONE	Area Code	Number		Fax Number
	Area Code	Number		Fax Number
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The above-named business entity ho which is an applicant for a casino lice			pliance	
Other. Explain:				
ITEM 1. INCORPORATION OR FOR	MATION			
A. Provide the date and place of incorpo	ration or forma	ation:		
Date				Complement and a security of the contract of the security of t
Place of Incorporation or formation				
B. Incorporators or founding persons, us each incorporator or founding person			vide the follo	wing Information for
NAME LAST KNOW	'N ADDRESS	occu	PATION(S)	DATE OF BIRTH
A. List all other names under which the time periods during which these name  B. Use Attachment 2B to provide the followy the business entity and all address	es were being u	used:	ut all other ad	dresses presently used
NUMBER AND STREET	CITY	DATE CONTROL PURE	STATE	ZIP CODE
C. Use Attachment 2C to provide the fo Item 2B, which the business entity he year period, and give the approximate	eld, or from wh	ich it was	conducting b	ousiness during the last 10
NUMBER AND STREET	CITY	STATE	ZIP CODE	DATES FROM TO
ITEM 3. <u>DESCRIPTION OF PRESEN</u>	T BUSINESS			

INITIALS \_\_\_\_\_ DATE: \_\_\_\_

- A. Competitive conditions in the industry or industries involved and the competitive position of the business entity, if known.
- B. The principal products produced and services rendered by the business entity and its parent, intermediary and subsidiary companies, the principal markets for said products or services and the methods of distribution.
- C. The sources and availability of raw materials essential to the business of the entity.
- D. The importance to the business and the duration and effect of, all material patents, trademarks, licenses, franchises, and concessions held.
- E. In describing developments, provide information such as the following: the nature and results of any bankruptcy, receivership or similar proceedings with respect to the business entity or its parent, intermediary or subsidiary companies; the nature and results of any other material reorganization, readjustment or succession of the business entity or any of its subsidiaries; the acquisition or disposition of any material amount of assets otherwise than in the ordinary course of business; and any material changes in the mode of conducting the business.

#### ITEM 4. <u>DESCRIPTION OF FORMER BUSINESS</u>

Provide as **Attachment 4**, a description of any former business, not listed in response to Item 3, which the business entity or any parent, intermediary or subsidiary company engaged in during the last 10 year period and the reasons for the cessation of such business. Also indicate the approximate time period during which each such business was conducted.

NITIALS DATE:	
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ITEM 5	DIRECTORS AND TRUSTEES

Use Attachment 5 to provide the following information for each director and trustee, or person with similar authority, of the business entity. (NOTE: Each director and trustee of the business entity must complete a Multi-jurisdictional Personal History Disclosure Form that is to be filed with this application.)

NAME AND HOME AD	DOSCO	BUSINESS ADDRESS		OATES ORSHIP OR	OCCUPATION OR TITLE, POSITION OR ASSOCIATION WITH THE	DATE OF BIRTH	7
NAME AND HOME AD	DRESS	BUSINESS ADDRESS	FROM	ESHIP HELD	BUSINESS ENTITY	DATE OF BIRTH	-

#### ITEM 6. FORMER DIRECTORS

Use Attachment 6 to provide the following information for each person, not listed in response to Item 5, who held the position of director or trustee, or person with similar authority, of the business entity during the last 10 years.

NAME AND HOME ADDRESS	OCCUPATION AND BUSINESS ADDRESS	DATES DIRECTORSHIP O TRUSTEESHIP HE	I DATE OF BIRTH	REASON FOR LEAVING
		FROM TO		

## ITEM 7. OFFICERS

Use Attachment 7 to provide the following information for each officer of the business entity. Officers include all persons serving as president, secretary, treasurer, chairman of the board, vice-president, general/corporate counsel or any such other officers as may be prescribed by the formation documents. (Note: A Multi-jurisdictional Personal History Disclosure Form must be completed by every person noted below. In addition, the Commission may, in its discretion, order additional persons associated with the business entity to file such a form if it appears that such persons should be qualified in order to effectuate the purposes of the Casino Control Act.)

		DATES			
NAME AND HOME ADDRESS	TITLE	OFFICE HELD	BUSINESS ADDRESS	DATE OF BIRTH	
		FROM TO			1

INITIALS	 DATE	Indiana. Automorphic cons

ITFM 8.	FORMER	<b>OFFICERS</b>

Use Attachment 8 to provide the following information for each person, not listed in response to Item 7, who was an officer of the business entity during the last 10 year period. Officers include all persons serving as president, secretary, treasurer, chairman of the board, vice-president or any such other offices as may be prescribed by the formation documents.

NAME AND LAST KNOWN HOME ADDRESS	OFFICE HELD		CE HELD	PRESENT OCCUPATION AND BUSINESS ADDRESS	DATE OF BIRTH
HOIVIE ADDRESS		FROM	TO	BOSINESS ADDRESS	

#### ITEM 9. COMPENSATION OF OFFICERS AND DIRECTORS

Use Attachment 9 to provide the following information regarding the amount of total annual compensation received during the last calendar year and the amount to be received during the subsequent calendar year by each director, trustee, and officer, of the business entity, whether such compensation is in the form of salary, wages, commissions, fees, securities or other ownership interest, bonuses or otherwise.

NAME	COMPENSATION LAST CALENDAR YEAR	COMPENSATION SUBSEQUENT CALENDARYEAR	FORM OF COMPENSATION

#### ITEM 10. COMPENSATION OVER \$100,000

Use Attachment 10 to provide the following information for each person, other than those listed in response to Item 9, who currently receives, or who reasonably can be expected to receive within one calendar year from the date of this form, compensation as described in Item 9 that exceeds \$100,000 per year.

NAME DA	TE OF BIRTH BUSINESS ADDRESS	POSITION AND LENGTH OF TIME EMPLOYED WITH THE BUSINESS ENTITY	AMOUNT OF COMPENSATION
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INITIALS DATE:	
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#### ITEM 11. BONUS, PROFIT SHARING, PENSION, RETIREMENT, DEFERRED COMPENSATION AND SIMILAR PLANS

Provide as Attachment 11, a description of all bonus, profit sharing, pension, retirement, deferred compensation and similar plans in existence or to be created by the business entity. This description shall include, but not be limited to:

- 1. the title or name of the plan;
- 2. the identity and address of the trustee of the plan or the person administering the plan;
- 3. the material features of the plan;
- 4. the methods of financing the plan;
- 5. the identity of each class of person who is or will participant in the plan;
- 6. the approximate number of persons in each such class; and
- 7. the amounts distributed under the plan to each class of persons during the last fiscal year, if the plan was in effect during that time.

#### ITEM 12. SECURITY OR OTHER OWNERSHIP INTEREST DESCRIPTION

Describe the nature, type, number of authorized and issued shares, terms, conditions, rights and privileges of all classes of voting, nonvoting and security or other ownership interest issued, or to be issued, by the business entity, including the number of shares of each class of security or other ownership interest authorized or to be authorized and the number of shares of each class of security or other ownership interest outstanding (i.g., not held by or on behalf of the issuer) as of this date.

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#### ITEM 13. VOTING SHAREHOLDERS

Use Attachment 13 to provide the following information for each person or entity holding of record or having a beneficial interest in any voting securities or other ownership interest issued by the business entity. This information must be provided as of a date no more than 60 days prior to the date of this application. (Note: If the business entity submitting this form is an applicant for a casino license, or is a nonpublic holding or intermediary company of such an applicant, then a completed Multi-jurisdictional Personal History Disclosure Form or Business Entity Disclosure Form, as the case may be, must be filed for each person or entity holding or having a beneficial interest in the voting securities or other ownership interest of the business entity. If the business entity submitting this form is a publicly-traded holding company of an applicant for a casino license, then a completed Multi-jurisdictional Personal History Disclosure Form or Business Entity Disclosure Form, as the case may be, must be filed for each person or entity holding or having a beneficial interest in the voting securities or other ownership interest of the business entity unless the Commission has granted a waiver of the qualification requirement as to such persons or entity).

NAME AND HOME ADDRESS DATE OF BIRTH	CLASS OF VOTING SECURITIES OR OTHER OWNERSHIP INTEREST HELD	NUMBER OF SHARES HELD	% OF OUTSTANDING VOTING SECURITIES OR OTHER OWNERSHIP INTEREST HELD
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#### ITEM 14. NON-VOTING SHAREHOLDERS

Use Attachment 14 to provide the following information for each person or entity holding of record or having a beneficial interest in any nonvoting securities or other ownership interest issued by the business entity. This information must be provided as of a date no more than 60 days prior to the date of this application. (Note: If the business entity submitting this form is an applicant for a casino license, or is a nonpublic holding or intermediary company of such an applicant, then a completed Multi-jurisdictional Personal History Disclosure Form or Business Entity Disclosure Form, as the case may be, must be filed for each person or entity holding or having a beneficial interest in the nonvoting securities or other ownership interest of the business entity. If the business entity submitting this form is a publicly-traded holding company of an applicant for a casino license, then a completed Multi-jurisdictional Personal History Disclosure Form or Business Entity Disclosure Form, as the case may be, must be filed for each person or entity holding or having a beneficial interest in the nonvoting securities or other ownership interest of the business entity, unless the Commission has granted a waiver of the qualification requirement as to such persons orentity).

NAME AND HOME ADDRESS DATE OF BIR	CLASS OF NONVOTING SECURITIES OR OTHER OWNERSHIP INTEREST HELD	NUMBER OF SHARES HELD	% OF OUTSTANDING NONYOTING SECURITIES OR OTHER OWNERSHIP INTEREST HELD
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INITIALS	DATE:

#### ITEM 15. <u>DESCRIPTION OF LONG TERM DEBT</u>

Provide as Attachment 15, a description of the nature, type, terms, covenants, conditions and priorities of all outstanding bonds, loans, mortgages, trust deeds, notes, debentures, or other forms of indebtedness issued or executed (including loans made by shareholders, or to be issued or executed by the business entity, which mature more than one year from the date of issuance or which, by their terms, are renewable for a period of more than one year from the date of issuance (or, in the space below, provide a specific cross-reference to the applicable document(s) filed with this application that contain(s) all of the requested information.

#### ITEM 16. HOLDERS OF LONG TERM DEBT

Use Attachment 16 to provide the following information for each person or entity holding any outstanding bonds, loans, mortgages, trust deeds, notes, debentures, or other forms of indebtedness executed or issued by the business entity, which mature more than one year from the date of issuance or which, by their terms, are renewable for a period of more than one year from the date of issuance. (Note: Some or all of the persons or entities listed below may be required by the Commission to submit a completed Multi-jurisdictional Personal History Disclosure Form or Business Entity Disclosure Form, as the case may be.)

NAME AND ADDRESS	DATE OF BIRTH	TYPE AND CLASS OF DEBT INSTRUMENT HELD	DOLLAR AMOUNT OF DEBTHELD (Both Original Amount and Current Balance)
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#### ITEM 17. OTHER INDEBTEDNESS AND SECURITY DEVICES

Provide as Attachment 17, a description of the nature, type, terms, conditions and covenants of all outstanding loans, mortgages, trust deeds, pledges, lines of credit, or other evidence of indebtedness or security devices utilized by the business entity other than those described in response to Items 15 and 16 (or, in the space below, provide a specific cross-reference to the applicable document(s) filled with this application that contain(s) all of the requested information).

#### ITEM 18. HOLDERS OF OTHER INDEBTEDNESS

Use Attachment 18 to provide the following information with respect to each holder of any outstanding loan, mortgage, trust deed, pledge or other evidence of indebtedness or security device described in response to Item 17. (Note: Some or all of the persons listed in response to this item may be required by the Commission to submit a completed Multi-jurisdictional Personal History Disclosure Form or Business Entity Disclosure Form, as the case may be).

NAME AND ADDRESS DATE OF BIRTH TYPE OF DEBT INSTRUMENT HELD	DOLLAR AMOUNT OF DEBT HELD (Both Original Amount and Current Balance)
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INITIALS	-	DATE:	
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#### ITEM 19. SECURITIES OPTIONS

- A. Provide as Attachment 19A, a detailed description of any options existing or to be created with respect to securities issued by the business entity, which description shall include, but not be limited to, the title and amount of securities subject to option, the year or years during which the options were or will be granted, the conditions under which the options were or will be granted, the consideration for granting the option and the year or years during which, and the terms under which, optionees became or will become, entitled to exercise the options, and when such options expire (or include as Attachment 19A copies of any outstanding option plans or proxy statements that provide the requested information). (Note: For the purpose of this application, option shall mean right, warrant or option to subscribe to or purchase any securities issued by the business entity).
- B. Use Attachment 19B to provide the following information regarding all persons holding the options described in Item 19A.

NAME	BENEFICIAL OWNER'S ADDRESS	OPTIONS HELD	MARKET VALUE (AT ISSUANCE)

#### ITEM 20. FINANCIAL INSTITUTIONS

Use Attachment 20 to provide the following information with respect to each bank, savings and loan association or other financial institution, whether domestic or foreign, in which the business entity has or has had an account over the last 10 year period, regardless of whether such account was held in the name of the business entity, a nominee of the business entity or was otherwise under the direct or indirect control of the business entity.

NAME AND ADDRESS	TYPE OF ACCOUNT(S)	ACCOUNT NUMBER(S) TIME PERIOD ACCOUNT HELD		COUNT HELD
NAME AND ADDRESS	TIPE OF ACCOUNT(3)	ACCOUNT NOMBER(3)	FROM	ŤÔ

#### ITEM 21. CONTRACTS AND SUPPLIERS

Use Attachment 21 to provide the following information with respect to all persons with whom the business entity has contracts or agreements of \$100,000 or more in value or from whom the business entity has received \$100,000 or more in goods or services in the past six months.

Employment contracts need only be listed if, by their terms, they exceed one year induration.

	78-50-00 Marine		
ICES SUPPLIED	NATURE OF CONTRACT OR GOODS OR SERVICE	ADDRESS	NAME
CE3 30PPLIEU	NATURE OF CONTRACT ON GOODS ON SERVICE	ADDRESS	NAIVIE

INITIALS	DATE:

## ITEM 22. SECURITIES OR OTHER OWNERSHIP INTEREST HELD BY THE BUSINESS ENTITY

Use Attachment 22 to provide the following information about each company in which the business entity holds shares or an interest.

	NAME AND ADDRESS OF COMPANY	TYPE OF SECURITIES OR OTHER OWNERSHIP INTEREST HELD	PURCHASE PRICE PER SHARE OR INTEREST	NUMBER OF SHARES HELD	% OF OWNERSHIP MORE THAN 5%	
- 1		OWNERSHIP INTEREST HELD			MORE THAN 5%	ı

#### ITEM 23. INSIDER TRANSACTIONS

Use Attachment 23 to provide the following information for each change that occurred within the last five years preceding this application in the beneficial ownership of a business entity on the part of any person who is indirectly or directly a beneficial owner of 10 percent or more of any class of securities or other ownership interest in the business entity or who is or was within that period a director or officer of the business entity. (Include changes resulting from (a) gift; (b) purchase; (c) sale; (d) exercise of an option to purchase; (e) exercise of an option to sell; (f) grant or receipt of a put; or (g) grant or receipt of a call).

DATE OF TRANSACTION	NATURE OF TRANSACTION	PARTIES TO TRANSACTION (INCLUDE POSITIONS)	NAMES OF SECURITIES INVOLVED	

INITIALS	DATE:	

ITEM 24	CRIMINIAI HISTORY	,

The next question asks about any charges or offenses the business entity or any of its directors, trustees or officers may have committed or had filed against them. Prior to answering this question, carefully review the definitions and instructions that follow.

#### Definitions for purposes of this question:

- A. "Charge" includes any indictment, complaint, information, summons, or other notice of the alleged commission of any "offense."
- B. "Offense" includes all felonies, crimes, high misdemeanors, disorderly persons offenses, and petty disorderly persons offenses.

#### Instructions:

- 1. Answer "Yes" and provide all information, to the best of your ability, EVEN IF:
  - A. The business entity, its directors, trustees, or officers did not commit the offense charged;
  - B. The charges were dismissed;
  - C. The business entity, its directors, trustees, or officers were not convicted; or
  - D. The charges or offenses happened a long time ago.
- Answer "No" if the records relating to the charges have been expunged or sealed by court order.

Has the business	entity or a	ny of its	subsidiaries,	directors, trus	stees, or offi	cers ever bee	n indicted,	charged wi	th or convic	ted of a cri	minal or
disorderly person	's offense	or been a	a party to or	named as an	unindicted of	o-conspirator	r in any cri	minal proces	eding in this	state or a	ny other
lurisdiction?	☐ Yes	O No									

If yes, use Attachment 24 to provide the following information for each indictment, charge or conviction:

NAME OF CASE AND DOCKET NUMBER	NATURE OF CHARGE OR COMPLAINT	DATE OF CHARGE OR COMPLAINT	NAME AND ADDRESS OF LAW ENFORCEMENT AGENCY	DISPOSITION (ACQUITTED, CONVICTED,	SENTENCE	
DOCKET HOMBEN	OR COMPONITI	COMIT CALLY	OR COURT INVOLVED	DISMISSED, ETC.)		

INITIALS	DATE:	

conducted by, or request (municipal, state, county, participal, state, coun	oy of its subsidiaries, directors, trusted to take a polygraph exam by province, federal, national, etc.), other opposite the following information of the national provides on investigation of the proceedings on the proceedings of the proceedings of the proceedings on the proceedings of the proceedings	, any governmental agency, c her than in response to minor to n about any such testimony, inv	ourt, committee, grand affic-related offenses?	jury or investigatory body  Yes No
NAME AND ADDRESS OF COURT OF CO	38		estigation or polygraph	exam:
OTHER AGENCY  TESTIMON	NATURE OF PROCEEDINGS OR INVES	THE PROPERTY OF THE PARTY OF TH	CHARLES AND ADDRESS OF THE PARTY OF THE PART	
Upda para a para para para para para para		STIGATION WAS TESTIMONY GIVEN?	DATE ON WHICH TESTIMONY WAS GIVEN	APPROXIMATE TIME PERIOD OF INVESTIGATION
	Y, INVESTIGATIONS OR POLYGRAP	HS REFUSALS		
take a polygraph exam adr province, federal, national	y of its subsidiaries, directors, trus ninistered by any governmental ag etc.}?	gency, court, committee, grand	Jury or investigatory boo	dy (municipal, state, county,
NAME AND ADDRESS OF COURT O	OR NATURE OF PROCEEDINGS OR INVES	DATE OF PROCEEDINGS / INVESTIGATION	CIVIL OR CRIMINAL CONTEMPT GITATION? (SPECIFY)	DISPOSITION OF CONTEMPT CITATION
ITEM 27. EXISTING I	ITIGATION			
party, whether in this stat exceed \$100,000, or litiga which are fully and compl must include the title and	7, a description of all existing civil te or in another jurisdiction. Do not tion in which damages may be exetely covered under an insurance of I docket number of the litigation, d the general nature of all claims be	ot include any litigation in whi expected to exceed \$100,000, to policy held by the business ent the name and location of the	ch the damages may no out which involve claims ity with a licensed insura	t reasonably be expected to against the business entity ance carrier. This description
				INITIALS DATE:

A. Has the business entity ever had a judgment, order, consent decree or consent order, pertaining to a violation or alleged violation of the federal antitrust, trade regulation or securities laws, or similar laws of any state, province or country entered against it?    Yes	A. Has the business entity ever had a judgment, order, consent decree or consent order, pertaining to a violation or alleged violation of the federal antitrust, trade regulation or securities laws, or similar laws of any state, province or country entered against it?  Yes No  No  In the past 10 years, has the business entity had a judgment, order, consent decree or consent order, pertaining to a violation or alleged violation of any state or federal statute, regulation or code that resulted in a fine or penalty of \$50,000 or more, entered against it?  Yes No  If yes to either question, use Attachment 28 to provide the following information for each judgment, order, consent decree or consent order:  DATE OF OFFENSE NATURE OF OFFENSE NATURE OF OFFENSE NATURE OF JUDGMENT, DECREE ORORDER DATE ENTERED  ITIEM 29. BANKRUPTCY OR INSOLVENCY PROCEEDINGS AND APPOINTED RECEIVER, AGENT ORTRUSTEE  Has the business entity, its parent or any intermediary company, had any petition under any provision of the Federal Bankruptcy Code or under any state insolvency law, filed by or against it in the last 10-year period? Yes No  A. Has the business entity, its parent or any intermediary company, sought relief under any provision of the Federal Bankruptcy Code or under any state insolvency law in the last 10-year period? Yes No  DATE PETITION FILED  DATE PETITION FILED  TITLE OF CASE AND  NAME AND ADDRESS OF COURT OR AGENCY  NATURE OF JUDGMENT OR BELLIE DATE ENTERED  DATE PETITION FILED  TITLE OF CASE AND  NAME AND ADDRESS OF COURT OR AGENCY  NATURE OF JUDGMENT OR BELLIE DATE ENTERED  DATE PETITION FILED  TITLE OF CASE AND  NAME AND ADDRESS OF COURT OR AGENCY  NATURE OF JUDGMENT OR BELLIE DATE ENTERED  DATE PETITION FILED  TITLE OF CASE AND			THE RESERVE THE PERSON NAMED IN COLUMN 2 I		WAS ALTERNATED AND ADDRESS OF THE PARTY OF T	
A. Has the business entity ever had a judgment, order, consent decree or consent order, pertaining to a violation or alleged violation of the federal antitrust, trade regulation or securities laws, or similar laws of any state, province or country entered against it?    Yes	A. Has the business entity ever had a judgment, order, consent decree or consent order, pertaining to a violation or alleged violation of the federal antitrust, trade regulation or securities laws, or similar laws of any state, province or country entered against it?  Yes No  No  In the past 10 years, has the business entity had a judgment, order, consent decree or consent order, pertaining to a violation or alleged violation of any state or federal statute, regulation or code that resulted in a fine or penalty of \$50,000 or more, entered against it?  Yes No  If yes to either question, use Attachment 28 to provide the following information for each judgment, order, consent decree or consent order:  DATE OF OFFENSE NATURE OF OFFENSE NATURE OF OFFENSE NATURE OF INDOMENT, DECREE OR ORDER DATE ENTERED  ITEM 29. BANKRUPTCY OR INSOLVENCY PROCEEDINGS AND APPOINTED RECEIVER, AGENT ORTRUSTEE  Has the business entity, its parent or any intermediary company, had any petition under any provision of the Federal Bankruptcy Code or under any state insolvency law, filed by or against it in the last 10-year period? Yes No  A. Has the business entity, its parent or any intermediary company, sought relief under any provision of the Federal Bankruptcy Code or under any state insolvency law in the last 10-year period? Yes No  If yes to either question, use Attachment 29A to provide the following information for each bankruptcy or insolvency proceeding:  DATE PETITION FILED  DATE PETITION FILED  TITLE OF CASE AND  NAME AND ADDRESS OF COURT OR AGENCY  NATIONE OR BURDANING OR BURDEN.  NAME AND ADDRESS OF COURT OR AGENCY  NATIONE OR BURDANING OR BURDEN.  NAME AND ADDRESS OF COURT OR AGENCY  NAME OR BURDANING OR BURDA					THE RESERVE AT A TORY OF A TIONS	
federal antitrust, trade regulation or securities laws, or similar laws of any state, province or country entered against it?    Yes	Federal antitrust, trade regulation or securities laws, or similar laws of any state, province or country entered against it?    Yes	ITEM 28. AN	TRUST, TRADE REGI	JEATION AND SECURIT	ES JUDGMENTS; STATUTO	RY AND REGULATORY VIOLATIONS	
Violation of any state or federal statute, regulation or code that resulted in a fine or penalty of \$50,000 or more, entered against it?  If yes to either question, use Attachment 28 to provide the following information for each judgment, order, consent decree or consent order:    DATE OF OFFENSE   NATURE OF OFFENSE   TITLE OF CASE   NAME AND ADDRESS   NATURE OF JUDGMENT, DECREE ORORDER   DATE ENTERED	Violation of any state or federal statute, regulation or code that resulted in a fine or penalty of \$50,000 or more, entered against it?  If yes to either question, use Attachment 28 to provide the following information for each judgment, order, consent decree or consent order:    DATE OF OFFENSE	federal anti	trust, trade regulatio	a Judgment, order, cor n or securitles laws, or	nsent decree or consent or similar laws of any state, p	der, pertaining to a violation or alle province or country entered against	ged violation of the it?
DATE OF OFFENSE  NATURE OF JUDGMENT, DECREE OR ORDER  DATE ENTERED  DATE ENTERED  DATE ENTERED  DATE ENTERED  NATURE OF JUDGMENT, DECREE OR ORDER  DATE ENTERED  DATE ENTERED  DATE ENTERED  NATURE OF JUDGMENT, DECREE OR ORDER  DATE ENTERED	DATE OF OFFENSE  NATURE OF JUDGMENT, DECREE OR ORDER  DATE ENTERED  DATE ENTERED  NATURE OF JUDGMENT, DECREE OR ORDER  DATE ENTERED  DATE ENTERED  DATE ENTERED  NATURE OF JUDGMENT, DECREE OR ORDER  DATE ENTERED  DATE ENTERED  NATURE OF JUDGMENT, DECREE OR ORDER  DATE ENTERED  DATE ENTERED  DATE ENTERED  NATURE OF JUDGMENT, DECREE OR ORDER  DATE ENTERED  DATE ENTERED  DATE ENTERED  DATE ENTERED  DATE ENTERED  DATE ENTERED	violation of	any state or federal s	iness entity had a Judgi statute, regulation or co	nent, order, consent decre ode that resulted in a fine	ee or consent order, pertaining to a or penalty of \$50,000 or more, enter	violation or alleged red against it?
ITEM 29. BANKRUPTCY OR INSOLVENCY PROCEEDINGS AND APPOINTED RECEIVER. AGENT ORTRUSTEE  Has the business entity, its parent or any intermediary company, had any petition under any provision of the Federal Bankruptcy Code or under any state insolvency law, filed by or against it in the last 10-year period? Yes No  A. Has the business entity, its parent or any intermediary company, sought relief under any provision of the Federal Bankruptcy Code or under any state insolvency law in the last 10-year period? Yes No  If yes to either question, use Attachment 29A to provide the following information for each bankruptcy or insolvency proceeding:	ITEM 29. BANKRUPTCY OR INSOLVENCY PROCEEDINGS AND APPOINTED RECEIVER. AGENT ORTRUSTEE  Has the business entity, its parent or any intermediary company, had any petition under any provision of the Federal Bankruptcy Code or under any state insolvency law, filed by or against it in the last 10-year period? Yes No  A. Has the business entity, its parent or any intermediary company, sought relief under any provision of the Federal Bankruptcy Code or under any state insolvency law in the last 10-year period? Yes No  If yes to either question, use Attachment 29A to provide the following information for each bankruptcy or insolvency proceeding:	If yes to either que	tion, use <b>Attachme</b> n	t 28 to provide the follo	owing information for each	i judgment, order, consent decree o	r consent order:
Has the business entity, its parent or any intermediary company, had any petition under any provision of the Federal Bankruptcy Code or under any state insolvency law, filed by or against it in the last 10-year period? Yes No  A. Has the business entity, its parent or any intermediary company, sought relief under any provision of the Federal Bankruptcy Code or under any state insolvency law in the last 10-year period? Yes No  If yes to either question, use Attachment 29A to provide the following information for each bankruptcy or insolvency proceeding:	Has the business entity, its parent or any intermediary company, had any petition under any provision of the Federal Bankruptcy Code or under any state insolvency law, filed by or against it in the last 10-year period? Yes No  A. Has the business entity, its parent or any intermediary company, sought relief under any provision of the Federal Bankruptcy Code or under any state insolvency law in the last 10-year period? Yes No  If yes to either question, use Attachment 29A to provide the following information for each bankruptcy or insolvency proceeding:	DATE OF OFFENSE	NATURE OF OFFENSE			NATURE OF JUDGMENT, DECREE OR ORDER	DATE ENTERED
OR RELIEF SOLIGHT TITLE OF CASE AND NAME AND ADDRESS OF COURT OF AGENCY NATURE OF HUDGMENT OR BELLEE DATE ENTERED	OR RELIFE SOUGHT THE OF CASE AND NAME AND ADDRESS OF COURT OR AGENCY NATURE OF HIDRMENT OR BELIFE DAYE ENTERED	Has the business ending state insolvence.  A. Has the business endings and the business are stated as	ntity, its parent or an y law, filed by or agai siness entity, its pare	y intermediary compai nst it in the last 10-yea ent or any intermediary	ny, had any petition under r period? Yes N	any provision of the Federal Bankro	
		Has the business erany state insolvence  A. Has the business erany state insolvence under any state in the property of the property in the pro	ntity, its parent or an y law, filed by or agai siness entity, its pare state insolvency law in	y intermediary compainst it in the last 10-yea ent or any intermediary n the last 10-year perio	ny, had any petition under r period?	any provision of the Federal Bankro to under any provision of the Federal I	Bankruptcy Code or

TEM 29. <u>BANKRUPTCY OR IN</u>	SOLVENCY PROCEEDINGS	S AND APPOINTED RECEIVER	AGENT OR I	RUSTEE (Cont	inued)
		n trustee or similar officer, b parent, holding, intermedian			10-year period by a court for P ☐ Yes ☐ No
yes to any of the above questions	, use Attachment 29C to	provide the following inform	nation for eacl	n proceeding:	
NAME OF PERSON APPOINTED	DATE APPOINTED	COURT		REASO	N FOR APPOINTMENT
EM 30. <u>LICENSES</u>					
	state or any other Jurisdic	ction, denied, suspended or r	evoked? 🗖 Y	es 🗖 No	ise or certificate issued by a revoked:
	NAME AND LOCATION OF				
TYPE OF LICENSE OR CERTIFICATE	NAME AND LOCATION OF GOVERNMENTAL AGENCY	ACTION TAKEN	DATE	REASO	IN FOR ACTION FAKEN
. Has the business entity, its participate in lawful gamb	s parent or any subsidiar illing operations (includin No	ry, ever applied in any juris ng casino gaming, horse rad	diction for a cing, dog rac	license, pern ing, parl-mut	nit, or other authorization, to uel operation, lottery, sports

INITIALS \_\_\_\_ DATE: \_\_\_\_

# ITEM 31. CONTRIBUTIONS AND DISBURSEMENTS OF BUSINESS ENTITY

During the last 10-year period, has the business entity, its parent or any subsidiary, director, officer or employee, or any third party acting for or on behalf of the business entity, made any bribes or kickbacks or made any payments alleged to have been bribes or kickbacks to any employee, company or organization to obtain favorable treatment?
During the last 10-year period, has the business entity, its parent or any subsidiary, director, officer or employee, or any third party acting for or on behalf of the business entity, made any bribes or kickbacks or made any payments alleged to have been bribes or kickbacks to any government official, domestic or foreign, to obtain favorable treatment?
During the last 10-year period, has the business entity, its parent, any subsidiary or related entity or individual, donated or loaned funds, for the purpose of opposing or supporting any government, political party, candidate or committee, either domestic or foreign?  Yes  No
During the last 10-year period, has the business entity, its parent company, any subsidiary or related entity or individual, donated or loaned property or any other thing of value, for the purpose of opposing or supporting any government, political party, candidate or committee, either domestic or foreign?
During the last 10-year period, did the business entity, its parent or any subsidiary, make any loans, donations or other disbursements, to directors, officers or employees, for the purpose of making political contributions, either domestic or foreign?
☐ Yes ☐ No During the last 10-year period, has the business entity, its parent or any subsidiary, make any loans, donations or other disbursements, to directors, officers or employees, for the purpose of reimbursing such individuals for political contributions, either domestic or foreign?
☐ Yes ☐ No During the last 10-year period, has the business entity, its parent or any subsidiary, maintained any bank account, domestic or foreign, not reflected on the business entity's books or records? ☐ Yes ☐ No
During the last 10-year period, has the business entity, its parent or any subsidiary, maintained any numbered account or any account, in the name of a nominee for the business entity?   Yes  No
List the names and addresses of any present or former directors, officers, employees, or third parties, who would have knowledge or information concerning the questions affirmatively answered under this item:

INITIALS \_\_\_\_ DATE: \_\_\_\_

#### ITEM 32. FINANCIAL STATEMENTS

- A. Provide as Attachment 32A, an audited financial statement which shall include but not be limited to, an income statement, balance sheet, statement of sources, and application of funds and all notes to such statements and related financial schedules, for the last fiscal year prepared in accordance with the Securities Act of 1933, the Securities Exchange Act of 1934, the Public Utility Holding Company Act of 1935, and the Investment Company Act of 1940.
- B. Provide as Attachment 32B, copies of all financial statements prepared in the last five years, with respect to the business entity and any exceptions taken to such statements by the independent auditor retained by the business entity and the management response thereto.

#### ITEM 33. ANNUAL REPORTS

- A. Provide as **Attachment 33A**, a copy of all annual reports of the business entity that were submitted to shareholders or other persons during the last five years.
- B. In addition to the information required in Item 33A, a business entity that is a registrant under the Securities Act of 1933 or the Securities Exchange Act of 1934, is to submit a copy of all annual reports prepared on Form 10K, pursuant to Sections 13 or 15(d) of the Securities Exchange Act of 1934 and filed within the last five years. Identify these as Attachment 33B.

#### ITEM 34. QUARTERLY REPORTS

Provide as Attachment 34, a copy of the last quarterly, unaudited financial statements prepared by or for the business entity. If the business entity is a registrant with the Securities and Exchange Commission (SEC), a copy of the Form 10Q last filed with the SEC may be provided in response to this item.

## ITEM 35. INTERIM REPORTS

Provide as Attachment 35, a copy of any current report prepared due to the occurrence of any of the following events: change in control of the business entity; acquisition or disposition of assets; bankruptcy or receivership proceedings; changes in the business entity's certifying accountant or other material events. If the business entity is a registrant with the SEC, a copy of the most recent Form 8K filed with the SEC may be provided in response to this item.

#### ITEM 36. PROXY AND INFORMATION STATEMENT

Provide as **Attachment 36**, a copy of the last definitive Proxy or Information Statement filed pursuant to Section 14 of the Securities Exchange Act of 1934.

## ITEM 37. REGISTRATION STATEMENT

Provide as Attachment 37, a copy of all Registration Statements filed in the last five years pursuant to the Securities Act of 1933.

NITIALS	-	DATE:	

#### ITEM 38. REPORTS OF ACCOUNTANTS

Provide as **Attachment 38**, a copy of all reports and correspondence, other than those previously included in this application, submitted in the last five years by independent auditors for the business entity which pertain to the issuance of financial statements, managerial advisory services, or internal control recommendations. Include the name, address and telephone number of the current outside auditor(s).

#### ITEM 39. FORMATION DOCUMENTS

Provide as **Attachment 39**, a certified copy of the Articles of Incorporation, Charter and Bylaws of the corporation, the partnership agreement of the partnership, or formation documents of the business entity, as applicable, with all amendments and proposed amendments to date. Highlight the portions of these documents that comply with the requirements of the Virgin Islands Casino and Resort Control Act of 1995.

#### ITEM 40. ORGANIZATIONAL CHART

- A. Provide as **Attachment 40A**, a current ownership organizational chart of the business entity, its parent company and each subsidiary of the business entity.
- B. Provide as **Attachment 40B**, a functional Table of Organization for the business entity filing this Business Entity Disclosure Form, including position descriptions and the names of persons holding such positions.

## ITEM 41. TAX RETURNS

Provide as **Attachment 41**, a copy of all 1120 Forms (U.S. Corporate Income Tax Return ), 1065 (Partnership Tax Return Limited Liability Company Return) and 941 Forms (Employer's Quarterly Federal Tax Return) as applicable, submitted to the Internal Revenue Service in the last five years.

NITIALS	DATE:	
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## ITEM 42. BUSINESS ENTITY DISCLOSURE FORM – ATTACHMENTS

On the following chart, indicate with a checkmark which attachments are included with this application. If an attachment is not applicable, indicate N/A. Please note that attachment numbers with an asterisk (\*) are attachments you are to provide or create and do not contain corresponding charts.

Number	Attachment Description	V ifattached N/A if not attache
1B	Incorporators or founding persons	
2B	Other names and addresses of the business entity (presently used)	
2C	Other names and addresses of the business entity (past 10 years)	Contract of the Contract of th
3*	Description of business done and intended to be done	District Committee of the Committee of t
4*	Description of any former business engaged in during the last 10 years and the reason for the cessation of the business	
5	Directors and trustees	
6	Former directors and trustees	
7	Officers	
8	Former officers	
9	Compensation of officers and directors	
10	Compensation over \$100,000	
11*	Description of all bonus, profit sharing, pension, retirement, deferred compensation, and similar plans	
13	Voting shareholders	
14	Nonvoting shareholders	
15*	Description of long-term debt	
16	Holders of long-term debt	Marketon and annual control and annual control
17*	Other indebtedness and security devices	TOTAL COMMENTS OF THE PROPERTY
18	Holders of other indebtedness	
19A*	Securities options – description	
19B	Persons holding securities options	
20	Financial institutions	And have been a second or the second
21		
	Contracts and suppliers	Market State of the State of th
22	Securities or other ownership interest held by the businessentity	
24	Insider transactions	
25	Criminal history	
	Testimony, investigations or polygraphs	
26	Testimony, investigations or polygraphrefusals	NUMBER OF THE PROPERTY OF THE
27	Existing litigation	
28	Antitrust, trade regulations and securities judgments, statutory and regulatory violations	
29A	Bankruptcy or insolvency proceedings and appointed receiver, agent or trustee (bankruptcy or insolvency)	
29C	Bankruptcy or insolvency proceedings and appointed receiver, agent or trustee (appointed receiver, agent or trustee)	
30A	Licenses (Government)	
30B	Licenses (other gambling)	
32A*	Audited financial statements for the last fiscal year	
32B*	Financial statements for the last five years	
33A*	Annual reports for the last five years	
33B*	Annual reports prepared on the SEC's Form 10K for the last five years	
34*	A copy of the last quarterly unaudited financial statement	
35*	Copy(ies) of any interim reports	The second second
36*	A copy of the last definitive proxy or information statement (SEC)	
37*	A copy of all registration statements for the last five years filed in accordance with the Securities Act of 1933	
38*	Copies of all other reports prepared in the last five years by independent auditors of the business entity	A CONTRACTOR OF THE PROPERTY O
39*	Formation documents and all amendments and proposed amendments	MARKETURE & CHECKER PROPERTY
40A*	Current ownership table of organization	
40B*	Functional table of organization for business entity filing this form, job descriptions and names of employees	
	Copies of forms filed with the IRS in the last five years	The same of the State of the St

NITIALS	DATE:
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## ITEM 43. AFFIDAVITS AND SIGNATURES

Pursuant to the regulations of the Virgin Islands Casino Control Commission, this form must be sworn to or affirmed, signed and dated, before a person legally competent to take an oath or affirmation, who shall himself date the signature of the affiant and indicate the basis of his authority to take oaths and affirmations.

The documents on pages 20 through 23 are to be signed in accordance with these regulations. The documents are:

AFFIDAVIT
RELEASE AUTHORIZATION
CONSENT TO INSPECTIONS, SEARCHES AND SEIZURES
WAIVER OF LIABILITY

The President or any officer of the business entity authorized to affirm may complete the affidavit. The remaining documents are to be signed by the President or Chief Executive Officer.

INITIALS DATE:	INITIALS	-	DATE:	ACCUPATION NAMED AND ADDRESS OF	
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# STATEMENT OF TRUTH

STATE OF	)	
COUNTY OF	)	SS:
l,	the	
NAME	, (116	TITLE/POSITION
of the business entity, being duly sworn acco	ording to law,	on my oath, deposes and says that I make
this statement on behalf of the business ent	ity, and that th	e above statements are true and correct to
the best of my knowledge and belief, and th		
misrepresentation or failure to reveal inform		
issue, or the revocation of, a license. Furthe		
understand that misleading statements may		
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	WATER DESIGNATION AND ADDRESS OF THE PARTY O	
	Name of B	Business Entity
	SANGLER CO. TO CO. S. C.	
	Signature	
	Date	
	Title	
	Title	
	NO. OF THE LOCAL PROPERTY.	
	Accountar	nt Preparing Form, if any
Subscribed and sworn to before me this	day of	.20
	management of the second	uniterated in the Security Control of the Security Con
NOTARY PUBLIC	Atte	orney Preparing Form, if any
		, ,
Commission Expiration Date	TOTAL STATE OF THE	
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Notary License Number	CLASSING CONTRACTOR	
SEAL		
		INITIALS DATE:

# **RELEASE AUTHORIZATION**

TO:	Federal, State and local, without exception, l	Institutions and all Governmental Agencies – both foreign and domestic
On b	pehalf ofNAME OF BUSIN	J
	NAME OF BUSIN	ESSENTITY
1,	NAME OF PRESIDENT OR CHIEF EXECUTIVE OF	, have authorized
the \	Virgin Islands Casino Control Commission to cond	uct a full investigation into the background
of sa	aid business entity.	
	Therefore, you are hereby authorized to rel	ease any and all information pertaining to the said
busi	ness entity, documentary or otherwise, as requ	ested by any employee, agent or representative of
the	Virgin Islands Casino Control Commission, provide	ed that he or she certifies to you that said business
enti	ty has an application pending before Virgin Islan	ds Casino Control Commission or Division of Gaming
Enfo	procement or that said business entity is presently	a licensee or registrant required to be qualified under
the	provisions of the Casino Control Act.	
	This authorization shall supersede and cour	ntermand any prior request or authorization to the
conf	trary.	
	A photocopy of this authorization will be con	sidered as effective and valid as the original.
		•
		Clanation
		Signature
		Date
Subse	cribed and sworn to before me thisday of	. 20
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Com	mission Expiration Date	
Waterfassonerie		
Nota	ry License Number	
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# CONSENT TO INSPECTIONS, SEARCHES AND SEIZURES

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FICER	, hereby consent to
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is of the Virgin Islands (	Casino Control
d by the Constitution o	of the United States, and by
n Islands Code not to c	onsent to such inspections,
o that right on behalf o	f said business entity.
	THE EXCENT A 4.5 COMPANIES WITH PRODUCT CONTROL OF THE PRODUCT OF
Signature	
Date	
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	, 20
	FICER  To of handwriting exemples of the Virgin Islands (  The description of the Constitution of the Cons

# WAIVER OF LIABILITY

On behalf of NAME OF BUSINE	SS ENTITY
NAME OF PRESIDENT OR CHIEF EXECUTIVE	officer , hereby walve liabilit
as to the US Virgin Islands and its instrumentalities an	nd agents, for any damages resulting to the
said business entity from any disclosure or publication	n in any manner, other than a willfully, unlawfu
disclosure or publication, of any material or informat	ion acquired during the licensing process or
during any inquiries, investigations or hearings.	
g	
	Signature
	Date
	Date
Subscribed and sworn to before me this day of	f 20
Subscribed and sworn to before me thisday of	f, 20
	f, 20
Subscribed and sworn to before me thisday of	f, 20
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INITIALS DATE:

ATTACHMENT 1B	INCORPORATORS OR FOUNDING PERSONS
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Attachment 18: Page	of	Pages

## ATTACHMENT 2B OTHER NAMES AND ADDRESSES OF THE BUSINESS ENTITY (Presently Used)

NAME	NUMBER AND STREET	CITY	STATE	ZIP CODE
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## ATTACHMENT 2C OTHER NAMES AND ADDRESSES OF THE BUSINESS ENTITY (Past 10 Years)

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ATTACHMENT 3	DESCRIPTION OF PRESENT BUSINESS
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ITEM 4.	DESCRIPTION OF FORMER BUSINESS
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NAME AND HOME ADDRESS	BUSINESS ADDRESS		IP HELD	OCCUPATION OR TITLE, POSITION OR ASSOCIATION WITH THE BUSINESS ENTITY	DATE OF BIRTH	
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ATTACHMENT 6 FORMER DIRECTORS, TRUSTEES

NAME AND HOME ADDRESS	OCCUPATION AND BUSINESS ADDRESS	TRUSTEE	TORSHIP OR SHIP HELD	DATE OF BIRTH	REASON FOR LEAVING
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ATTACHMENT 7 OFFICERS

NAME AND HOME ADDRESS	TITLE	DATES	OFFICE HELD	BUSINESS ADDRESS	DATE OF BIRTH
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ATTACHMENT 8 FORMER OFFICERS

NAME AND LAST KNOWN HOME ADDRESS	OFFICE HELD	DATES OFFICE HELD	PRESENT OCCUPATION AND BUSINESS ADDRESS	DATE OF BIRTH
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## ATTACHMENT 9 COMPENSATION OF OFFICERS AND DIRECTORS

NAMÉ	COMPENSATION LAST CALENDAR YEAR	COMPENSATION SUBSEQUENT CALENDAR YEAR	FORM OF COMPENSATION
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### ATTACHMENT 10 COMPENSATION OVER \$100,000

NAME	DATE OF BIRTH	BUSINESS ADDRESS	POSITION AND LENGTH OF TIME EMPLOYED WITH THE BUSINESS ENTITY	AMOUNT OF COMPENSATION
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ITEM 11.	BONUS, PROFIT SHARING, PENSION, RETIREMENT, DEFERRED COMPENSATION AND SIMILAR PLANS
	INSERT NARRATIVE OR DOCUMENT(S) HERE
	Attachment 11: PageofPages
	INITIALS DATE:

ATTACHMENT 13 <u>VOTING SHAREHOLDERS</u>

NAME AND HOME ADDRESS	DATE OF BIRTH	CLASS OF VOTING SECURITIES OR OTHER OWNERSHIP INTEREST HELD	NUMBER OF SHARES HELD	% OF OUTSTANDING VOTING SECURITIES OR OTHER OWNERSHIP INTEREST HELD

Attachment 13:	Page	_of	Pages
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ATTACHMENT 14 NONVOTING SHAREHOLDERS

NAME AND HOME ADDRESS	DATE OF BIRTH	CLASS OF NONVOTING SECURITIES OR OTHER OWNERSHIP INTEREST HELD	NUMBER OF SHARES HELD	% OF OUTSTANDING NONVOTING SECURITIES OR OTHER OWNERSHIP INTEREST HELD
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Attachment 14: Page	ofPages	
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ITEM 15. DESCRIPTION OF LONG TERM DEBT INSERT NARRATIVE OR DOCUMENT(S) HERE Attachment 15: Page\_\_\_\_of\_\_\_Pages INITIALS \_\_\_\_\_ DATÉ: \_\_\_\_

ATTACHMENT 16 HOLDERS OF LONG TERM DEBT

NAMÉ AND ADDRESS	DATE OF BIRTH	TYPE AND CLASS OF DEBT INSTRUMENT HELD	DOLLAR AMOUNT OF DEBT HELD (Both Original Amount and Current Balance
		No. also the second	
		1 States	

Attachment 16: Page_	of	pages
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ITEM 17. OTHER INDEBTEDNESS AND SECURITY DEVICES INSERT NARRATIVE OR DOCUMENT(S) HERE Attachment 17: Page\_\_\_\_of\_\_\_Pages INITIALS DATE: ATTACHMENT 18 HOLDERS OF OTHER INDEBTEDNESS

NAMÉ AND ADDRESS	DATE OF BIRTH	TYPE OF DEBT INSTRUMENT HELD	DOLLAR AMOUNT OF DEBT HELD (Both Original Amount and Current Balance)

Attachment 18:	Page	of	Pages
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ITEM 19A. SECURITIES OPTIONS INSERT NARRATIVE OR DOCUMENT(S) HERE Attachment 19A: Page\_\_\_of\_\_\_Pages INITIALS \_\_\_\_\_ DATE: \_\_\_\_

### ATTACHMENT 198 PERSONS HOLDING SECURITIES OPTIONS

NAME	BENEFICIAL OWNER'S ADDRESS	OPTIONS HELD	MARKET VALUE AT ISSUANCE
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ATTACHMENT 20 <u>FINANCIAL INSTITUTIONS</u>

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NAME AND ADDRESS	TYPE OF ACCOUNT(S)	ACCOUNT NUMBER(S)	FROM	10
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ALIMCHIAICIAL ET GOLLLUGGIA WAR AGLL FIELD	<b>ATTACHMENT 21</b>	CONTRACTS AND SUPPLIERS
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NAME	ADDRESS	NATURE OF CONTRACT OR GOODS OR SERVICES SUPPLIED
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		Authorities

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### ATTACHMENT 22 SECURITIES OR OTHER OWNERSHIP INTEREST HELD BY THE BUSINESS ENTITY

NAME AND HOME ADDRESS OF COMPANY	TYPE OF OWNERSHIP OR OTHER OWNERSHIP INTEREST HELD	PURCHASE PRICE PER SHARE	NUMBER OF SHARES HELD	% OF OWNERSHIP MORE THAN 5%
		***************************************		
	THE RESERVE THE PROPERTY OF TH			***************************************

Attachment 22: PageofPages	
INITIALS DATE:	

ATTACHMENT 23	INSIDER TRANSACTIONS

DATE OF TRANSACTION	NATURE OF TRANSACTION	PARTIES TO TRANSACTION (INCLUDE POSITIONS)	NUMBER OF SECURITIES INVOLVED
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Attachment 23: Page_	of	Pages
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ATTACHMENT 24 <u>CRIMINAL HISTORY</u>

NAME OF CASE AND DOCKET NUMBER	NATURE OF CHARGE OR COMPLAINT	DATE OF CHARGE OR COMPLAINT	NAME AND ADDRESS OF LAW ENFORCEMENT AGENCY OR COURT INVOLVED	DISPOSITION (ACQUITTED, CONVICTED, DISMISSED, ETC.)	SENTENCÉ
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### ATTACHMENT 25 <u>TESTIMONY, INVESTIGATIONS OR POLYGRAPHS</u>

NAME AND ADDRESS OF COURT OR OTHER AGENCY	NATURE OF PROCEEDINGS OR INVESTIGATION	WAS TESTIMONY GIVEN?	DATE ON WHICH TESTIMONY WAS GIVEN	APPROXIMATE TIME PERIOD OF INVESTIGATION
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### ATTACHMENT 26 TESTIMONY, INVESTIGATIONS OR POLYGRAPH REFUSALS

NAME AND ADDRESS OF COURT OR OTHER AGENCY	NATURE OF PROCEEDINGS OR INVESTIGATION	DATE OF PROCEEDINGS OR INVESTIGATION	CIVIL OR CRIMINAL CONTEMPT CITATION? (SPECIFY)	DISPOSITION OF CONTEMPT CITATION
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<b>ATTACHMENT 27</b>	<b>EXISTING LITIGATION</b>
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CASE NUMBER	TITLE AND COURT	GENERAL NATURE	LOCATION
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### ATTACHMENT 28 ANTITRUST, TRADE REGULATION AND SECURITIES JUDGMENTS; STATUTORY AND REGULATORYVIOLATIONS

DATE OF OFFENSE	NATURE OF OFFENSE	TITLE OF CASE AND DOCKET NUMBER	NAME AND ADDRESS OF COURT OR AGENCY	NATURE OF JUDGMENT, DECREE OR ORDER	DATE ENTERED
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# ATTACHMENT 29A BANKRUPTCY OR INSOLVENCY PROCEEDINGS AND APPOINTED RECEIVER, AGENT ORTRUSTEE (BANKRUPTCY OR INSOLVENCY)

OATE PETITION FILED OR RELIEF SOUGHT	TITLE OF CASE AND DOCKET NUMBER	NAME AND ADDRESS OF COURT OR AGENCY	NATURE OF JUDGMENT OR RELIEF	DATE ENTERED
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ATTACHMENT 29C

BANKRUPTCY OR INSOLVENCY PROCEEDINGS AND APPOINTED RECEIVER, AGENT ORTRUSTEE

(APPOINTED RECEIVER, AGENT OR TRUSTEE)

NAME OF PERSON APPOINTED	DATE APPOINTED	COURT	REASON FOR APPOINTMENT
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ATTACHMENT 30A <u>LICENSES (GOVERNMENT)</u>

TYPE OF LICENSE	NAME AND LOCATION OF	ACTION TAKEN	DATE	REASON FOR ACTION TAKEN
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ATTACHMENT 30B LICENSES (OTHER GAMBLING)

NAME AND ADDRESS OF LICENSING AGENCY	DATE OF APPLICATION	DISPOSITION (GRANTED, DENIED, PENDING)	TYPE OF GAMBLING ACTIVITY	IF ISSUED, GIVE APPROPRIATE LICENSE, PERMIT OF OTHER SUCH NUMBER AND EXPIRATION DATE
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ITEM 32A. FINANCIAL STATEMENTS INSERT NARRATIVE OR DOCUMENT(S) HERE Attachment 32A: Page\_\_\_\_of\_\_\_Pages INITIALS \_\_\_\_\_ DATE: \_\_\_\_

ITEM 32B. FINANCIAL STATEMENTS INSERT NARRATIVE OR DOCUMENT(S) HERE Attachment 328: Page\_\_\_\_of\_\_\_\_Pages INITIALS \_\_\_\_DATE: \_\_\_\_

ITEM 33A. ANNUAL REPORTS INSERT NARRATIVE OR DOCUMENT(S) HERE Attachment 33A: Page\_\_\_of\_\_\_Pages INITIALS \_\_\_\_\_DATE: \_\_\_\_ ITEM 33B. **ANNUAL REPORTS** INSERT NARRATIVE OR DOCUMENT(S) HERE Attachment 33B: Page\_\_\_\_of\_\_\_\_Pages INITIALS \_\_\_\_ DATE: \_\_\_\_

ITEM 34. **QUARTERLY REPORTS** INSERT NARRATIVE OR DOCUMENT(S) HERE Attachment 34: Page\_\_\_\_of\_\_\_Pages INITIALS \_\_\_\_\_ DATE: \_\_\_\_

ITEM 35. **INTERIM REPORTS** INSERT NARRATIVE OR DOCUMENT(S) HERE Attachment 35: Page\_\_\_\_of\_\_\_\_Pages INITIALS \_\_\_\_\_ DATE: \_\_\_\_

ITEM 36. **PROXY AND INFORMATION STATEMENT** INSERT NARRATIVE OR DOCUMENT(S) HERE Attachment 36: Page\_\_\_\_of\_\_\_Pages INITIALS \_\_\_\_ DATÉ: \_\_\_\_

ITEM 37. REGISTRATION STATEMENT INSERT NARRATIVE OR DOCUMENT(S) HERE Attachment 37: Page\_\_\_\_of\_\_\_Pages INITIALS \_\_\_\_ DATE: \_\_\_\_

ITEM 38.

### REPORTS OF ACCOUNTANTS

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ITEM 39. FORMATION DOCUMENTS INSERT NARRATIVE OR DOCUMENT(S) HERE Attachment 39: Page\_\_\_\_of\_\_\_Pages INITIALS \_\_\_\_ DATE: \_\_\_\_

ITEM 40A. ORGANIZATIONAL CHART INSERT NARRATIVE OR DOCUMENT(S) HERE Attachment 40A: Page\_\_\_of\_\_\_Pages INITIALS \_\_\_\_\_ DATE: \_\_\_\_

ITEM 40B. ORGANIZATIONAL CHART INSERT NARRATIVE OR DOCUMENT(S) HERE Attachment 40B: Page\_\_\_of\_\_\_Pages INITIALS \_\_\_\_\_ DATE: \_\_\_\_

ITEM 41. TAX RETURNS INSERT NARRATIVE OR DOCUMENT(S) HERE Attachment 41: Page\_\_\_\_of\_\_\_Pages INITIALS \_\_\_\_ DATE: \_\_\_\_

